

Electrification in Non-Road-Mobile Machineries and the need for dedicated and energy efficient Thermal Management Systems



What can you expect from this session

- Very short company introduction who we are
- Electrification in Non-Road-Mobile Machineries Whats going on
- Challenges & Solutions efficient Thermal Management
- The applications TMS in different machines



We are developing the future of cooling-systems



based on our intensive experience.

Our market know-how and our long-lasting experience enables us to develop best in class cooling systems for our customers.

 We are focused on Off-Highway machines as well as the wind-industry



We understand ourself as system supplier:





We have an international footprint and are proud of our trustful and long-term customer relationships.

Who we are:













We work for...



















































"There is a miracle in every new beginning."

(Hermann Hesse)

Jeff Bezos pledges that Amazon will swiftly combat climate change

Retail giant vows to meet climate goals ahead of schedule one Calma | disustratina | Sep 19, 2019, 10:20am EUT





Pledge. He says Amazon will work to drastically reduce its



Hamburg port operator vows to be carbon neutral by 2040



container by at least 30% by 2020, a target it managed to achieve in 2018. Emboldened by

At the 29th ACI Europe Annual Congress and General Assembly in Cyprus, the airport trade body unveiled a resolution formally committing the European airport industry to become net zero for carbon emissions under its control by 2050, at the latest.

With this commitment, Europe's airports are responding to the climate emergency - and acting upon the latest scientific evidence presented by the Intergovernmental Panel on Climate Change (IPCC) Special Report on Global Warming of 1.5°Celsius. This commitment comes alongside a call for the entire aviation sector to develop a joint ambition and initial roadmap towards a net zero carbon emissions air transport system. This is needed to supplement the significant efforts already being made by the aviation sector under International Civil Aviation Organization's (ICAO) Basket of Measures, including Carbon Offsetting and Reduction Scheme for International Aviation (CORSIA).

The pledge is further backed up so far by 194 airports run by 40 airport operators across 24 European countries - with each of them individually committing to the same objective. This marks a step change in the climate action of the airport industry. Based on Europe's airports current traffic volumes (2.34 billion passengers welcomed in 2018) and estimated carbon footprint, this net zero commitment will eliminate a total of 3.46 million tons of annual CO2 emissions as of 2630.



"Europe's airports have already started delivering."

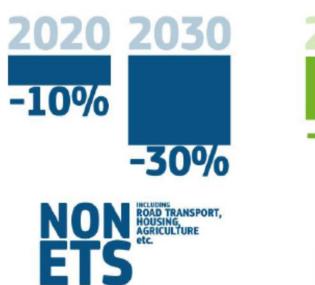
Dr Michael Kerkloh, president of ACI Europe and CEO o been leading climate action with annual reductions anr have actually become carbon neutral, supported by the Accreditation, However, today's commitment brings a r NetZero2050 commitment, the airport industry is aligi ambitions of the vast majority of EU countries."

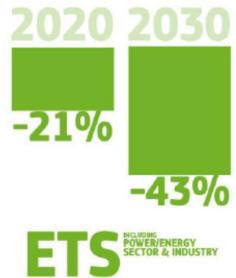


Electrification in the Non-Road-Mobile Machinery Industry has several drivers

Influencing factors

- Paris agreement and massive CO² reduction Governmental funding and pressure
- **EU-Roadmap for** Electrification of transport system¹:
 - Up to 5 % electric machines / road transport in 2020
 - -50-60 % of new sales in 2030 must be electric machines / road transport
 - In 2050 100 % must be CO²free.



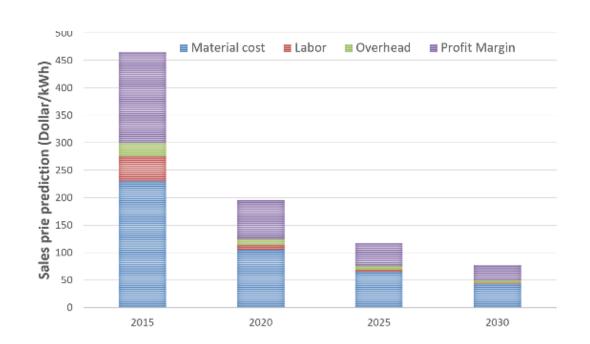




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Supporting Factors

- Increasing availability of high power High-Voltage componentry (> 600 V DC)
- Decreasing of battery costs and increasing supplier market
- Overall decreasing TCO of electric machines and increasing TCO of fuel operated machines (e.g. CO² Tax)





Machines with clear used cycles working in defined work areas will be electrified initially

Electrification path

- Access to charging is key enabler for electrification
- Material handling, airport and mining machines are the early adopters
- Next step will be smaller
 & medium-sized
 construction machines.





Political Pressure, TCO-advantages are the driver – access to electrical infrastructure and "electric friendly" use-cylces the enabler.

Main drivers

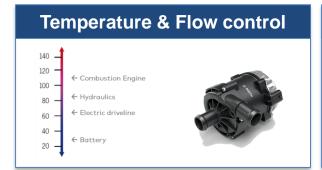
- Availability and accessability of electrical power
- Duty cycles suitable for electric machines
- Political and society pressure on operator of machines
- Availability of funding and support
- Total cost of ownership advantages of electric machines.

Affected Market Segments			
Criteria	Airport	Material Hand.	Construction
Availability of Power	•	L	4
Accessibility of Power	•	•	4
Duty Cycles of Machines	6	•	L
Political Pressure	•		•
Environmental Pressure	1	4	•
Society Pressure	•		•
Availability of funding	•		
Image for end-users	•	L	4
Noise Reduction			•
Need to be able to win projects	•	•	L
Lower TCO		•	•



"Challenges are what make life interesting and overcoming them is what make life meaningful."

There are several challenges within Thermal Management of Electric Machines

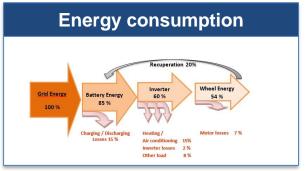










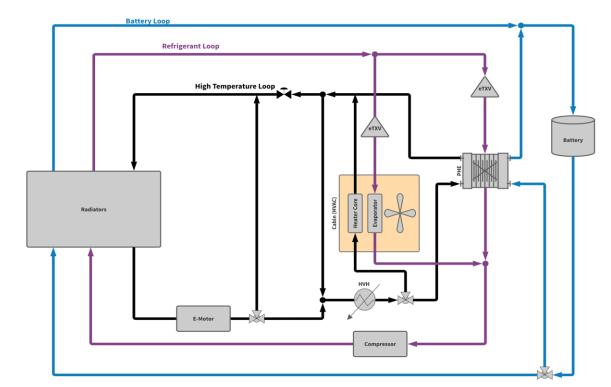




Fully integrated and stand alone system with focus on component and energy efficiency

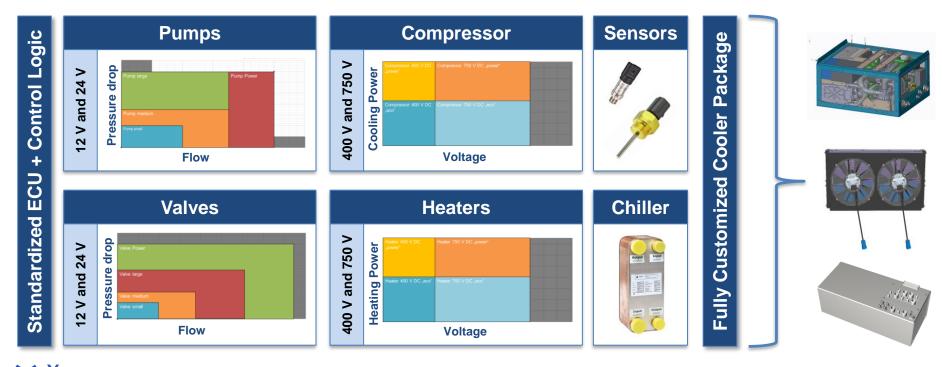
TMS-System-Overview

- Battery and Cabin Management
- Residual heat & passive cooling to increase efficiency
- Reduced amount of components
- Pre-Conditioning fully integrated
- Independent Control Logic
- "Plug and Play" ready





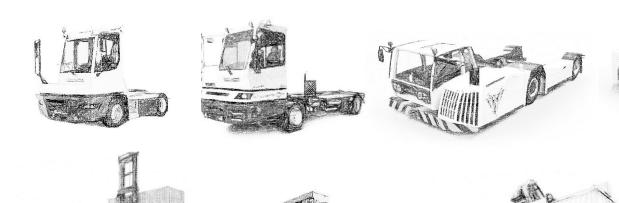
Low development costs and fast in customization based on a modular plattform







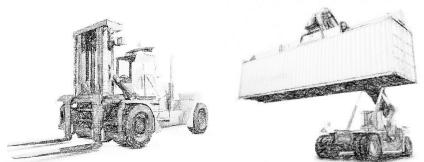
Today our TMS-Systems are applied and operating at several different machines and applications

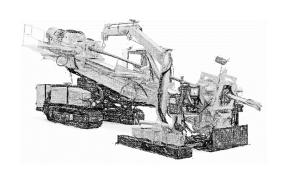












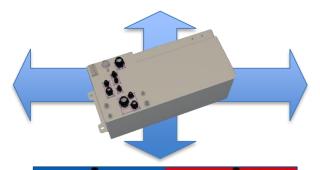


Our modular approach realizes all different applications











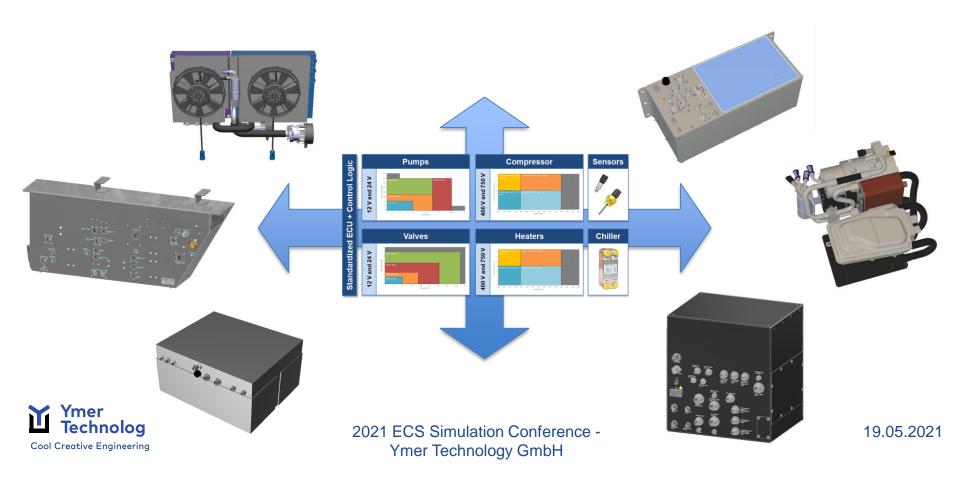








Each TMS-System is fully customized to the individual machine



Thermal Management is much More than just a Product













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Thermal Management is much More than just a Product



Use of Kuli today

- Hose Routing inside the machine can be a challenge
- Influence of hose-routing in pressure drop and pump power needed
- Kuli-Model available to simulate and optimize hose-routing

